

WELCOME



INTRODUCTION

With enormous flows of investment, the Russian and CIS energy market remains to be one of the most attractive for global companies. However, the development of oil and gas pipeline and export projects continues to be a major concern for all operators working within the CIS and Caspian Region.

While Europe remains reliant on energy supplies from Russia, and consumption in the Far East continues to rise, competition for these supplies is ever present. Additionally, while Russia strives to reduce its reliance on transit countries, new transportation projects compete with the existing ones, which in turn creates political disputes.

Celebrating its 10th Anniversary, the Oil and Gas Transportation in the CIS and Caspian Region Meeting will cover major pipeline and export projects as well as related issues. The Meeting has established itself as the **highlight of the industry calendar**, bringing together senior level industry experts, operators, professionals and decision makers, who can influence and contribute to the future of the pipeline industry in the region.

In addition to the main two-day event, attendees will have the unique opportunity to attend a pre-conference technical workshop dedicated to technical issues affecting the pipeline industry, new solutions and latest technologies within the CIS region.

Providing dedicated formal sessions, informal discussions and debates, the 10th Anniversary Meeting is the MUST ATTEND pipeline event of 2008 for all those operating in or interested in the development of oil and gas supply routes!



WHO SHOULD ATTEND?

- CIS, Caspian and International Oil and Gas Companies
- Pipeline Equipment Manufacturers and Suppliers
- International and Regional Engineering and Contracting Companies
- CIS and International Banking Groups
- Fund Managers, Financial and Industry Analysts
- Multilateral Agencies and Regulatory Authorities
- International Lawyers, Specialist Advisors and Management Consultants
- Oil and Gas Traders

www.theenergyexchange.co.uk



OIL AND GAS TRANSPORTATION IN THE CIS AND CASPIAN REGION

10TH ANNIVERSARY MEETING – 14 - 16 OCTOBER 2008, MOSCOW, RUSSIA



TUESDAY 14 OCTOBER 2008

PIPELINE TECHNICAL WORKSHOP

For the third consecutive year the pre-conference technical workshop will gather technical experts to discuss critical issues of pipeline integrity management, rehabilitation and onsite repair technology, operational maintenance issues and inspection techniques, and other pipeline technical topics.



08.00 WORKSHOP REGISTRATION AND COFFEE

09.00 OPENING WELCOME ADDRESS AND BUSINESS CARD EXCHANGE

09.15 SESSION 1 PIPELINE DESIGN AND CONSTRUCTION

- Welding methods applied in pipeline construction with respect to economic efficiency.
- Challenging the frontiers by harnessing new onshore pipeline technologies.
- Special challenges of pipeline design in the Far North.
- Finance and leasing: securing investment, licences and permits.

- **Wynhold Wijnholds**, Managing Director, **MAGNATECH INTERNATIONAL**
- **Graham Freeth**, Senior Project Manager, **J P KENNY**
- **Juergen Fleischhauer**, Technical Director, **ILF RUSSLAND ENGINEERING & PROJECT MANAGEMENT**
- **Michael Hergesell**, CEO, **ALLIANZ**

11.00 COFFEE BREAK

11.30 SESSION 2 PIPELINE OPERATION AND INTEGRITY MAINTENANCE

- Technological advancements for pipeline operations and maintenance: directional drill, measurement, corrosion and damage prevention.
- Using pipeline integrity software to achieve and maintain the highest levels of network performance.
- Remote area monitoring: remote sensing, phone communications and satellite imaging.
- Environmental safety of pipeline construction and operation.

- **Alexander Deineko**, Director, **PIPE INDUSTRY DEVELOPMENT FOUNDATION**
- **Airat Mukhametshin**, Technical Director, **AVGUST R&D ENTERPRISE**
- **Vera Volkova**, Chief of Scientific and Technical Information Laboratory, **VNIOENG**

13.00 LUNCH

14.30 SESSION 3 PIPELINE INSPECTION AND DIAGNOSTICS

- Latest developments in assessing the effectiveness of pipeline inspection.
- Quality control in pipeline systems construction; pipeline lifetime monitoring and assessment technology.
- In-Line inspection of pipelines for metal loss and cracks.
- The latest tools in intelligent pigging: from reliability to cost-effectiveness.
- Strategies to prepare and clean pipelines before and during the inspection.

- **Isaak Skvortsov**, General Director, **SIBNEFTEGAZDIAGNOSTIKA**
- **Alexei Stepchikov**, Country Key Account Manager, Oil and Gas, Russia/CIS, **GE INSPECTION TECHNOLOGIES**

16.00 COFFEE BREAK

16.30 SESSION 4 RELIABILITY AND REPAIR OF PIPELINE SYSTEMS

- New solutions for pipeline operational systems safety and reliability.
- Repairing damaged areas: welding, joining, micro-tunnelling, re-insulation.
- Examining proven technology against corrosion and abrasion while pumping natural gas containing corrosive impurities.
- Introducing a novel field joint solution for polyolefin coated pipelines.

- **Alexander Ivakin**, General Director/ **George Makarov**, Deputy General Director for Science, **VNIIST INSTITUTE**
- **Vladimir Spirkin**, Professor, Academician, **GUBKIN RUSSIAN STATE UNIVERSITY OF OIL AND GAS**
- **Barry Turner**, Application Marketing Manager, Oil and Gas, **BOREALIS AG**

18.00 END OF WORKSHOP

19.00 PRE-CONFERENCE REGISTRATION AND WELCOME RECEPTION

DAY ONE: WEDNESDAY 15 OCTOBER 2008

10TH ANNIVERSARY CONFERENCE AGENDA

08.00 CONFERENCE REGISTRATION AND COFFEE

09.00 OPENING WELCOME ADDRESS AND BUSINESS CARD EXCHANGE

09.15 SESSION 1 GOVERNMENT POLICIES AND LEGISLATION UPDATE FOR OIL AND GAS TRANSPORTATION IN RUSSIA, THE CIS AND CASPIAN COUNTRIES

- The most likely transportation agreements between Russia, the CIS and Europe to be implemented next year. New energy policy of Turkmenistan.
- Change of Russia's energy policy in the aftermath of presidential elections.
- Regional policies of the Caspian governments on oil and gas volumes, major export routes and pipeline expansion. Legal status of the Caspian Sea and subsequent transportation issues.
- An overview of the United States policy for oil and gas supplies from Russia, the CIS and Caspian.

- **Alexander Golovin**, Ambassador, Working Group on the Caspian, **MINISTRY FOR FOREIGN AFFAIRS, Russia**
- **Alexander Khetaguri**, Minister, **MINISTRY OF ENERGY, Georgia**
- Senior Representative, **FEDERAL ENERGY AGENCY, Russia***

10.30 COFFEE BREAK

11.00 SESSION 2 CURRENT TRENDS AND FORECASTS FOR RUSSIA AND CASPIAN REGION

- Russia's role in diversification of sustainable global energy supplies.
- Russia's export tariffs for Europe and the CIS: How Gazprom's plans to raise gas prices for Europe will affect demand on the market.
- Major trends of the development of harbour capacities for transfer of oil and oil products in Russia.
- Providing resources and infrastructure for the development of oil transportation projects in North West Russia.
- New resources of TMK for meeting ever growing demands of the Caspian region.

- **Roman Mezhlumyan**, Head, Department of International Project Monitoring, Federal State Directorate of Public Procurement for Maritime Transport Development Programmes, **FEDERAL SEA AND RIVER TRANSPORT AGENCY**
- **Mikhail Grigoriev**, Member of the Energy Consulting Board, **PLENIPOTENTIARY REPRESENTATION OF THE PRESIDENT OF RUSSIA IN THE NORTH-WESTERN FEDERAL REGION**, and Director, **GECON**
- **Larissa Ruban**, Expert, **INTERGOVERNMENTAL COUNCIL FOR OIL AND GAS COOPERATION OF THE CIS**
- **Konstantin Semerikov**, General Director, **TMK**

12.30 LUNCH

14.00 SESSION 3 PIPELINE AND EXPORT PROJECTS FOR RUSSIAN OIL AND GAS DELIVERIES: MAJOR PROJECTS UPDATE

- Key priorities, current results and future objectives of Russian companies in oil and gas exports projects.
- Nord Stream - the current state of play: update on the project progress achieved so far. Ecological and other concerns of North Eastern Europe over the Nord Stream project.
- Latest updates on developing the South Stream project.
- Analysing proposed plans for extending a Russian-Turkish gas pipeline to southern Europe.

- **Marco Alvera**, Senior Vice-President, **ENI SPA**
- **Leonid Bokhanovsky**, First Vice-President, **STROYTRANSGAZ***
- **Konstantin Simonov**, General Director, **NATIONAL ENERGY SECURITY FUND**

15.30 COFFEE BREAK

16.00 SESSION 4 EXPORTS FROM RUSSIA AND CASPIAN TO INTERNATIONAL MARKETS. ISSUES AFFECTING TRANSIT AND SUPPLY

- EU energy relations with Russia and the CIS. Willingness of Russia and the EU to diversify energy supplies, affecting transit countries such as Ukraine and Belarus.
- An update on Burgas-Alexandropolis and prospects for Russian oil deliveries to Italy, Greece and Israel via Turkey.
- Extension plans for the Pan-European pipeline.
- An update on the development of the Odessa-Brody pipeline project.
- The progress on the Pre-Caspian gas pipeline.
- Trans Adriatic pipeline: new open access corridor for natural gas transportation to Western Europe.

- **Petar Dimitrov**, Minister, **MINISTRY OF ECONOMY AND ENERGY, Bulgaria**
- **Christos Dimas**, Director of Joint Venture, **HELPE-THRAKI**
- **Mario Cumbat**, International Business Development Area Manager, **EDISON**
- **Doran Doeh**, Managing Partner, Head of Moscow Office, **DENTON WILDE SAPTE**

17.30 CLOSE OF DAY ONE FOLLOWED BY EVENING DRINKS RECEPTION

DAY TWO: THURSDAY 16 OCTOBER 2008

08.00 REGISTRATION AND COFFEE

09.00 SESSION 5 PIPELINE AND EXPORT PROJECTS FOR CASPIAN OIL PRODUCTION

- Assessing opportunities for export of oil and gas production from the Caspian.
- Latest developments in Caspian infrastructure. What opportunities are there for exports of Caspian production to the European markets?
- CPC and opportunities for its expansion.
- Updates on the BTC exports from the region.
- Current state of and future plans for supplies from Kashagan oilfield.

- **Ian MacDonald**, Vice-President, **CHEVRON EUROPE, EURASIA AND MIDDLE EAST EXPLORATION & PRODUCTION**
- Senior Representative, **SOCAR**
- **Daniel M. Houser**, Vice President and General Manager, Caspian, **MCDERMOTT CASPIAN CONTRACTORS, INC.**
- **Igor Kozin**, General Manager, Expansion Project, **CASPIAN PIPELINE CONSORTIUM**

10.30 COFFEE BREAK

11.00 SESSION 6 PIPELINE AND EXPORT PROJECTS FOR CASPIAN GAS PRODUCTION

- Nabucco Gas Pipeline: current schedules, development options and project adjustments, transit and investment issues.
- Gas supplies from Azerbaijan through Turkey and Greece to Europe.
- Latest export plans from Azerbaijan, Kazakhstan and Turkmenistan to Iran in the light of the current political situation in the region. Central Asia pipeline project.
- What projects are being developed to respond to the growing demand for gas in India and Pakistan?
- Gas transportation projects by Caspian countries, reducing the dependence on Russian supplies. Progress of the Trans-Caspian pipeline project.

- **Peter Cameron**, Energy Consultant, **ENERGY MARKETS INTERNATIONAL**
- **Vlad Pavlovski**, Department Director, Research, Engineering and Regulation, **TRANSGAZ**
- Senior Representative, **KAZMUNAYGAS***

12.30 LUNCH

14.00 SESSION 7 EXTENDED FOCUS ON RUSSIAN AND CASPIAN OIL AND GAS DELIVERIES TO THE FAR EAST

- Updates on East Siberia-Pacific Ocean pipeline: analysing route and construction schedule issues.
- Update on Sakhalin-I, II and III. Analysing plans for Russia's Far East exports. Is Russian production likely to be tankered or linked via pipelines?
- Reaching Far East markets through proposed Russia - China pipelines: assessing pricing and feasibility issues.
- Kazakhstan - China gas pipeline: update on the progress of the project. When is the pipeline likely to reach its full capacity?

- **Alexander Poleschuk**, Head, **INTERREGIONAL TERRITORIAL ADMINISTRATION OF ROSTECHNADZOR OF THE FAR EASTERN FEDERAL REGION**
- **Peter Lyamtsev**, General Director, **PROMSTROI GROUP**

15.30 COFFEE BREAK

16.00 SESSION 8 LNG AND SHIPPING TRANSPORTATION

- Analysing the latest developments in transport and export shipping. An update on Caspian tanker services.
- Liquefied natural gas: economic and technological aspects; priorities and prospects of LNG export; opportunities of LNG equipment supply by the CIS and Russian enterprises.
- Assessing the current boom in LNG terminals as Russia strives to gain access to the flexible and growing LNG market.
- The latest plans for building a Baltic LNG plant: possible partnership in the project.
- Cooperation of Russia and Japan on LNG transportation projects.

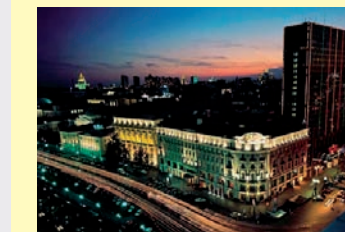
- **Marat Ormanov**, General Director, **KAZMORTRANSFLOT***
- **Nils Andreas Masvie**, Regional Director, Russia, Kazakhstan and Caspian, **DET NORSKE VERITAS**

17.30 CLOSING ADDRESS AND END OF MEETING

**subject to final confirmation*

JOIN US TO CELEBRATE THE
10TH ANNIVERSARY OF THE
CONFERENCE AND TAKE
ADVANTAGE OF ATTENDING

- **Formal sessions** providing a wealth of information on current and future oil and gas transportation projects of Russia, the CIS and Caspian region
- **Interactive and informal discussions** with the industry's leading experts, decision makers, key players and government representatives
- **Social functions** enabling you to establish new business contacts and forge lasting business relationships
- **Dedicated exhibition** demonstrating new products and technologies in the energy transportation industry
- **Specialised workshop** focused on latest pipeline technologies
- **Magnificent venue** in the heart of Russian capital overlooking its landmark treasures: Red Square, the Kremlin and St. Basil's Cathedral



SPONSORSHIP OPPORTUNITIES

Would you like to secure new business in Russia and the CIS or re-establish your position on the region's energy market?

There are still a small number of opportunities available to make the most of the **10th Anniversary Meeting, Oil and Gas Transportation in the CIS and Caspian Region**, and make your company's presence visible to a highly diverse audience including senior and influential industry executives and decision-makers by sponsoring the Conference.

Our specially-designed **sponsorship** packages will provide your company with an opportunity to present a paper, place an advert in the meeting documentation and receive excellent publicity before, during and after the event.

EVENT EXHIBITORS INCLUDE



To discuss your sponsorship requirements in further detail, please contact Jekaterina Sundaralingam on:

Tel: + 44 (0) 207 067 1800 or email:
j.sundaralingam@theenergyexchange.co.uk

www.theenergyexchange.co.uk

**OIL AND GAS TRANSPORTATION IN THE CIS AND CASPIAN REGION
14 - 16 OCTOBER 2008, MOSCOW, RUSSIA**

 The Energy Exchange Ltd
4th & 5th Floors
86 Hattton Garden
London EC1N 8QQ

 + 44 207 067 1800
+ 44 1242 529 090

 + 44 207 430 9513
+ 44 1242 582 157

 www.theenergyexchange.co.uk
j.sundaralingam@theenergyexchange.co.uk

Please tick as appropriate

REGISTRATION FEE

- I would like to register for the Technical Workshop and the 2 Day Conference (14-16 October 2008) £1390 / \$2989 / €2085
- I would like to register for the 2 Day Conference (15-16 October 2008) £995 / \$2139 / €1493
- I would like to register for the Technical Workshop (14 October 2008) £495 / \$1064 / €743

**Exchange rates are subject to fluctuation
VAT will be added at the appropriate rate**

Booking
Code

DELEGATE DETAILS

Title	First Name(s)	Surname	Job Title	Delegate Email
Dr/Mr/ Mrs/Ms				
Dr/Mr/ Mrs/Ms				
Dr/Mr/ Mrs/Ms				

Company Name	
Nature Of Business	
Address	
Country	Postcode
Tel	Fax
Company CEO	Head of Midstream/Pipeline Division
Technical Director	Head of Russia/CIS

ADMINISTRATION DETAILS

ACCOUNTS PAYABLE CONTACT				
Title	First Name	Surname	Tel	Email

EU customers VAT number:

By completing this registration form, I confirm that I have read and agreed to The Energy Exchange Ltd's terms & conditions (see back of brochure). Please note your registration cannot be processed without your acceptance of our terms.

PAYMENT DETAILS

Please tick your chosen method of Payment

I am paying by Bank Transfer

I am paying by Credit Card VISA MASTERCARD AMEX

Credit Card Number:

Issue No Expiry Date: IBAN No:

Name and Address of Card Holder (if different to company address) _____

I am unable to attend but wish to purchase the proceedings at £400 \$860 €600

Data Protection: Personal data is gathered in accordance with the Data Protection Act 1998. Your details may be passed to other companies who wish to communicate with you relating to your business. If you do not wish to receive such offers, please tick this box.

Or register online at www.theenergyexchange.co.uk

PAYMENT – TERMS AND CONDITIONS

Confirmation

Our official confirmation, invoice and hotel booking details will be emailed to you within three days of receiving your registration.

Payment

Payment of the full delegate fee is due 14 days after the invoice date, or immediately, if the registration is made within one month of the event. Our invoice will show your registration fee in three currencies: UK Pounds, Euros and US Dollars. Our full bank account details are on the invoice. Please note your booking is valid only after full payment is received. We recommend you check with your Finance Department that payment has been made before travelling to the conference.

Cancellations

Made one month prior to the start of the conference will be refunded less a 50% administrative charge. Refund will be made after the conference. Made within one month of the start date of the conference will receive no refund. Substitutes are acceptable at any time.

Force Majeure

Please note that in the case of force majeure, The Energy Exchange is relieved of all obligations. Force majeure includes any circumstance beyond the will of The Energy Exchange, that impedes permanent or temporary compliance with the obligations, such as "acts of god" including war, danger of war, government regulations, revolts, strikes, transportation difficulties, fire, or severe disturbances affecting the congress organisation or its suppliers.

ADMINISTRATION – TERMS AND CONDITIONS

Official Venue and Hotel Accommodation

Le Royal Meridien National Hotel, 15/1 bld, 1 Ul, Mokhovaya, Moscow, 125009, Russia. Tel: +7 495 258 7000, Fax: +7 495 258 7100. The cost of the hotel accommodation is not included in the conference fee. The Energy Exchange Ltd has negotiated preferential rates at the hotel (Standard single room at 11,490 RUB and Standard double room at 12,390 RUB per room per night. Rates include buffet breakfast and exclude VAT) for attendees of the event. Please contact Jenny Seaton via email on j.seaton@theenergyexchange.co.uk for a hotel booking form or accommodation related queries.

Registration Fee

The registration fee covers attendance at all sessions, refreshments, lunches, receptions and documentation containing the speaker presentations. Please note it may be necessary to alter the content or timing of the programme or its speakers. VAT is not included and will be added at the appropriate rate where applicable.

Language

The official conference language will be English with Russian simultaneous translation.

Customer Services

For questions concerning your registration, attendance, visa support and invoice payments, please contact our Customer Services Department, Tel: +44 (0)1242 529 090, Fax: +44 (0)1242 582 157.

**10TH ANNIVERSARY MEETING
GROUP BOOKING DISCOUNTS**

For further information please contact

Jekaterina Sundaralingam
Conference Manager

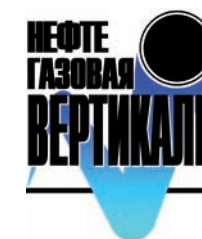
Tel: +44 (0)207 067 1800 or Email:
j.sundaralingam@theenergyexchange.co.uk



MEDIA PARTNERS



The RZD PARTNER
INTERNATIONAL



WORLD
PIPELINES

FORTHCOMING RUSSIA AND THE CIS CONFERENCES

REFINING AND PETROCHEMICALS IN RUSSIA AND THE CIS COUNTRIES, 12th Annual Roundtable

2 - 4 December 2008, Prague

RUSSIA OFFSHORE, 4th Annual Meeting

4 – 6 February 2009, Moscow

BASE OILS AND LUBRICANTS IN RUSSIA AND THE CIS, 2nd Annual Meeting

22 - 23 April 2009, Moscow

THE CIS OIL AND GAS SUMMIT, 9th Annual Summit

27 - 29 May 2009, Paris

**OIL AND GAS TRANSPORTATION IN
THE CIS AND CASPIAN REGION**

**10TH ANNIVERSARY MAJOR PIPELINE
AND EXPORT PROJECTS MEETING**



**14 - 16 OCTOBER 2008
MOSCOW, RUSSIA**

EVENT SPONSORED BY



J P KENNY

MAGNATECH
INTERNATIONAL BV

BOREALIS 
SHAPING the FUTURE with PLASTICS

KEY SPEAKERS

Alexander Golovin
Ambassador
**MINISTRY FOR FOREIGN AFFAIRS
OF RUSSIA**

Alexander Deineko
Director
**PIPE INDUSTRY
DEVELOPMENT FUND**

Marco Alvera
Senior Vice-President
ENI SPA

Ian MacDonald
Vice-President
**CHEVRON EUROPE, EURASIA AND
MIDDLE EAST
EXPLORATION AND PRODUCTION**

Peter Lyamtsev
General Director
PROMSTROI GROUP

Alexander Khetaguri
Minister
**MINISTRY OF ENERGY
OF GEORGIA**

