



INTRODUCTION

The future of Europe's gas supply continues to be a dominant issue for energy companies and governments alike. In a climate of rising market uncertainty and increasing dependency on gas imports, it has never been so important to discuss the supply, demand, regulation and delivery of gas to the European market.

It is our great pleasure to invite you to participate in the inaugural European Gas Conference in Vienna from 23-25 January 2008 organised by The Energy Exchange Ltd and Co-hosted by OMV, the biggest listed industrial company in Austria and Central Europe's leading oil and gas corporation. The conference will bring together leaders from the region's major gas companies, governments and regulatory bodies, to debate the key issues and challenges at the heart of current European energy debate.

The European Gas Conference 2008 will provide the perfect opportunity to get an up-to-date picture of activities in the major gas supply regions, the European market and the challenges and opportunities ahead.

The social highlight of the event will be the Gala Dinner Evening of fine dining and entertainment hosted by OMV during the evening of Wednesday 23rd January 2008 at the Kunsthistorisches Museum.

We look forward to welcoming you to the conference and hope you have a wonderful stay in the beautiful city of Vienna.

TUESDAY 22 JANUARY 2008

19:00 PRE CONFERENCE REGISTRATION AND WELCOME RECEPTION HOSTED BY



DAY ONE: WEDNESDAY 23 JANUARY 2008

08:00 REGISTRATION AND COFFEE

09:00 OPENING WELCOME ADDRESS

Wolfgang Ruttenstorfer, CEO and Chairman of the Executive Board, **OMV AKTIENGESELLSCHAFT**

09:15 SESSION ONE: WHAT IS MOVING THE EUROPEAN GAS MARKET?

CHAIRMAN - **Charles Hendry MP**, Shadow Minister for Energy, Science and Technology, **UK SHADOW CABINET**

KEYNOTE ADDRESS

Dr Martin Bartenstein, Federal Minister, **FEDERAL MINISTRY OF ECONOMICS AND LABOUR, Austria**

- European Energy Politics from an Austrian Perspective

- 2030 and beyond: securing natural gas for Europe's energy mix.
- Diversifying Gazprom's gas supply exports.
- Gas security in a globalising gas market. Security of supply, demand and interdependence: Where is Europe's gas coming from and what impact does it have?
- Long-term versus short-term factors affecting security of supply, what steps will the EU need to take?

Ian Cronshaw
Head, Energy Diversification Division
INTERNATIONAL ENERGY AGENCY

Richard Hall
EU Affairs Manager
ASSOCIATION OF OIL AND GAS PRODUCERS

Alexander Medvedev
Deputy Chairman of Gazprom's Management Committee, Director General of OOO Gazprom export
GAZPROM

10:45 COFFEE BREAK

11:15 SESSION TWO: SECURITY OF SUPPLY AND EUROPEAN ENERGY POLICY

- The European Commission's "Third Package": How will security of supply be achieved for the region and is a single European energy policy realistic?
- Meeting European demand and providing flexibility.
- Interdependence of the global gas market: An energy major's perspective.
- European energy security vis-à-vis Russia and the CIS, strategies and issues affecting cross-border transactions and prospects for improved cooperation.
- Increasing energy security in Europe? Key update on the planned South Stream Gas Pipeline project.

Mr Matthias Ruete
Director General Energy and Transport
DG TREN, EUROPEAN COMMISSION

Robert Shetler-Jones
CEO
GROUP DF

Peter Clark
Manager of Europe Gas Marketing
EXXONMOBIL GAS MARKETING EUROPE

Marco Alvera
Senior Vice President, Director of Supply & Portfolio Development of Gas and Power Division
ENI SPA

12:45 LUNCH HOSTED BY



14:15 SESSION THREE: DIVERSIFYING EUROPE'S SUPPLY OPTIONS

CHAIRMAN - **Dr Andrei Konoplianiuk**, Deputy Secretary General, **THE ENERGY CHARTER SECRETARIAT**

- Development of supply and demand. Maximum security of supply and marketable prices through: Optimised supply; storage management; and risk management.
- Deliveries of Russian gas to Europe: the real and fictitious threats. Assessing competition for Russian supply; the impact of demand from other regions; is Europe pushing Russia away? Can Russia be a strategic partner in a future European energy strategy? Which way will Russian gas flow in 2010?
- RasGas: a reliable and expanding energy partner to Europe. Fostering long-term partnerships to support Qatar's long-term strategy to meet Europe's growing demand.
- Prospects and challenges before the energy and gas market in Bulgaria since joining the EU. Bulgaria's role as a transport corridor and opportunities to enhance energy security.

Mr Michael Peisser
Managing Director
ECOGAS GMBH

Nafez Bseiso
Technical Manager
RASGAS

Dr. Konstantin Simonov
Director
NATIONAL ENERGY SECURITY FUND

Martin Boiadjev
Expert, **OVERGAS HOLDING INC** & Professor Consultant, **UNIVERSITY OF MINING AND GEOLOGY, GASTEC BG**

15:45 COFFEE BREAK

16:15 SESSION FOUR: ROUNDTABLE DISCUSSIONS

This session will be devoted to interactive open discussions providing the opportunity for increased information exchange.

Each Roundtable Chairman will make a formal introduction to all attendees of their activities in their specialised sector and the key issues that will be discussed at their table. Following the introductions, attendees will be invited to select the table of their choice and engage in the interactive discussions.

- Table 1** Diversifying Europe's supply options
- Table 2** Pricing: Indexation versus gas to gas competition
- Table 3** Piped gas versus LNG
- Table 4** Storage and capacity: challenges and opportunities

John Roberts
Energy Security Specialist
PLATTS

Dr Peter Klingenberg
Director of Gas Storage Division
WINGAS GMBH

Dr Andrei Konoplianiuk
Deputy Secretary General
THE ENERGY CHARTER SECRETARIAT



17:15 CLOSE OF DAY ONE

19:00 GALA DINNER EVENING

HOSTED BY

The inaugural European Gas Conference 2008 Gala Dinner evening and champagne reception will be hosted by OMV.

Conference attendees are invited to join OMV in an evening of fine dining and entertainment at the magnificent Kunsthistorisches Museum, one of Vienna's most important museums and home to some of Austria's most splendid collections.



DAY TWO: THURSDAY 24 JANUARY 2008

08:30 REGISTRATION AND COFFEE

09:00 SESSION FIVE: NATURAL GAS STORAGE AND TRANSPORTATION INFRASTRUCTURE

- Investment in transport infrastructure for a fully functioning European gas market.
- Gas storage regulatory developments and the implication for investments.
- Case study on how Wingas complies with storage regulatory frameworks.
- The development of the North European gas roundabout: where is the benefit? How can it be achieved?

Marcel P Kramer
Chairman and CEO
GASUNITE



Dr Peter Klingenberg
Director of Gas Storage Division
WINGAS GMBH

Bruce Walker
Managing Director
CENTRICA STORAGE



Stephan Follender Grossfeld
Managing Director and CEO,
ENDEX EUROPEAN ENERGY DERIVATIVES EXCHANGE NV

10:30 COFFEE BREAK

11:00 SESSION SIX: PIPING GAS TO THE MARKET, KEY PROJECTS REVIEWED

CHAIRMAN: **John Roberts**, Energy Security Specialist, **PLATTS**

- Nabucco Gas Pipeline Project: The gateway for gas to Europe.
- Nord Stream: providing a new channel for Russian gas exports.
- The IGI Natural Gas Pipeline: developments in opening up the Caspian basin for the European market.
- Examining the issues of pipe to pipe competition.

Reinhard Mitschek
Senior Vice President Gas Logistics
OMV GAS INTERNATIONAL

Mario Cumbat
Business Development Manager, North Africa & East Mediterranean
EDISON GAS SPA

Matthias Warnig
Managing Director
NORD STREAM AG

Christophe Poillon
Member of the Board of Directors
SPP - PREPRAVA

12:30 LUNCH

14:00 SESSION SEVEN: LNG: THE KEY PLAYERS, CHALLENGES AND OPPORTUNITIES

CHAIRMAN - **David Ledesma**, Supply & Strategy Director, **4GAS**

- How LNG is shaping the future European natural gas business. Latest developments, opportunities and challenges for new players.
- The European LNG supply chain, increasing flexibility.
- How does LNG impact on pricing? High prices, long-term contracts, and the effect on new players.
- What are the prospects for development of LNG importation terminals? How many new LNG projects will go ahead? Will they be used? What has to happen for projects to be built and for the capacity needed to be achieved?

Dr Axel Wietfeld
Vice President for LNG Regasification
E.ON RUHRGAS

Patrick Heren
Founder and CEO
HEREN ENERGY

Stefan Judisch
CEO
RWE GAS MIDSTREAM



15:30 COFFEE BREAK

16:00 SESSION EIGHT: HARMONISING THE EUROPEAN GAS MARKET: COMPETITION, LIBERALISATION AND REGULATORY FRAMEWORKS

- The future of Europe's gas industry: Internationalisation, regulation and investments.
- Do energy security and competition make for the uneasy bedfellows of European energy policy? Can a liberalised market also be competitive?
- Regulatory prospects for Europe: bright or bleak? The effect of the Third Package on gas transportation in Europe; the gas regional initiative: model for Europe towards the realisation of the single market; how much transparency do we need for markets to function effectively?
- Perspectives of how the Austrian market is progressing to intensify liquidity.

Mr Werner Auli
Member of the Executive board
OMV AKTIENGESELLSCHAFT

Walter Boltz
Chairman, **E-CONTROL GMBH (AUSTRIAN ENERGY REGULATORY AUTHORITY)**

Walter Tretton
Head of Gas Unit, **DIRECTORATE GENERAL COMPETITION, EUROPEAN COMMISSION**

Jürgen Wahl
Member of the Executive Board
THE AUSTRIAN ENERGY EXCHANGE (EXAA)

17:30 CLOSE OF CONFERENCE

Panel question and answer discussions will follow each session

FRIDAY 25 JANUARY 2008

GAS AND POWER WORKSHOP

This full day interactive workshop will provide in-depth presentations and discussions which explore the latest trends in power generation and the European future fuel mix, providing the utility industry's view of the current and future fundamentals necessary to understand the power demand in Europe, role of the gas company, and the opportunities for growth.

The workshop will provide a forum for exchange between leading gas suppliers and power generation companies.

KEY WORKSHOP LEADERS INCLUDE:

- Dr Armine Ardone**, Market Analysis Electricity/Gas, **E.ON ENERGIE AG**
- Charles Hendry MP**, Shadow Minister for Energy, Science and Technology, **UK SHADOW CABINET**
- Jim Tapper**, Managing Director, Global Energy and Utilities, **LOGICA CMG**

08:30 REGISTRATION AND COFFEE

09:00 SESSION ONE: THE EUROPEAN ENERGY MIX

- Overview of the European energy market and the future for gas-fired power generation
- Power station diversity and future scenarios for the energy mix in E.ON Energie AG. Becoming a European energy leader
- Carbon dioxide. What will be the future price for emissions?

11:00 COFFEE BREAK

11:30 SESSION TWO: NEW DEVELOPMENTS AND COMPETING FUELS

- Carbon capture and clean technology developments
- A coal revival? Assessing the new technologies for clean coal and future trends. Will prices remain high?

13:00 LUNCH

14:30 SESSION THREE: COMPETING FUELS CONTINUED

- The risks, economics and future potential of nuclear power
- LNG in the future fuel mix and the impact on pricing
- Renewables: to what extent will renewable fuels compete with traditional energy sources?

16:30 CLOSE OF WORKSHOP

WHO SHOULD ATTEND?

- Senior Executives of Gas Companies
- Government and State Company Representatives
- Energy Ministers and European Commissioners
- Heads of Gas Transportation and Pipelines
- Directors of Regional and National Regulatory Bodies
- International Business Development Directors and Managers
- Heads of Business Strategy
- Directors of Gas Marketing
- Gas Supply, Trade and Operations Executives
- European and International Banking Groups
- International Lawyers, Specialist Advisers and Management Consultants

THE EUROPEAN GAS CONFERENCE 2008
23-25 JANUARY 2008

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REGISTRATION FEE

Please tick as appropriate

- 2 Day Conference £995.00 \$2239.00 €1592.00
- Workshop & 2 Day Conference £1490.00 \$3353.00 €2384.00

EXCHANGE RATES ARE SUBJECT TO FLUCTUATION

DELEGATE DETAILS

Title	First Name(s)	Surname	Job Title:
Dr/Mr/ Mrs/Ms			Email:
Dr/Mr/ Mrs/Ms			Job Title:
			Email:
Dr/Mr/ Mrs/Ms			Job Title:
			Email:

Company Name	
Nature Of Business	
Address	
Country	Postcode
Tel	Fax
Company CEO / MD	Head of Gas Supply and Distribution
Head of LNG	Head of International Business

ADMINISTRATION DETAILS

ACCOUNTS PAYABLE CONTACT			
Title	First Name	Surname	
			Tel
			Email

By completing this registration form, I confirm that I have read and agreed to The Energy Exchange Ltd's terms and conditions (see back of brochure). Please note your registration cannot be processed without your acceptance of our terms.

PAYMENT DETAILS

Please tick your chosen method of Payment
I am paying by Bank Transfer

I am paying by Credit Card VISA MASTERCARD AMEX

Credit Card Number:

Issue No Expiry Date: IBAN No:

Name and Address of Card Holder (if different to company address) _____

I am unable to attend but wish to purchase the proceedings at £400 \$900 €640

Data Protection: Personal data is gathered in accordance with the Data Protection Act 1998. Your details may be passed to other companies who wish to communicate with you relating to your business. If you do not wish to receive such offers, please tick this box.

Or register online at www.theenergyexchange.co.uk

PAYMENT – TERMS AND CONDITIONS

Confirmation
Our official confirmation, invoice and hotel booking details will be emailed to you within 3 days of receiving your registration.

Payment
Payment of the full delegate fee is due 14 days after the invoice date, or immediately, if the registration is made within one month of the event. Our invoice will show your registration fee in three currencies: UK Pounds, Euros and US Dollars. Our full bank account details are on the invoice. Please note your booking is valid only after full payment is received. We recommend you check with your Finance Department that payment has been made before traveling to the Conference.

Cancellations
Made one month prior to the start of the conference will be refunded less a 50% administrative charge. Refund will be made after the conference. Made within one month of the start date of the conference will receive no refund. Substitutes are acceptable at any time.

Force Majeure
Please note that in case of force majeure The Energy Exchange Ltd is relieved of all obligations. Force majeure includes any circumstances beyond the will of The Energy Exchange Ltd, that impedes permanent or temporary compliance with the obligations, such as 'acts of god' including war, danger of war, government regulations, revolts, strikes, transportation difficulties, fire or severe disturbances affecting the conference organisation or its suppliers.

ADMINISTRATION – TERMS AND CONDITIONS

Official Venue and Hotel Accommodation
The Hilton Vienna Hotel, Am Stadtpark-A, 1030 Vienna, Austria. Tel: +43 1 71700 15000, Fax: +43 1 71700 16000. The cost of the hotel accommodation is not included in the conference fee. The Energy Exchange Ltd has negotiated preferential rates at the hotel (Single/Double Room 180 Euros) for delegates attending the event. Please contact Natasha Harwood via email n.harwood@theenergyexchange.co.uk for a hotel booking form.

Registration Fee
The registration fee covers attendance at all sessions, refreshments, lunches, receptions and documentation containing the speaker presentations. Please note it may be necessary to alter the content or timing of the programme or its speakers.

Language
The official conference language will be English.

Customer Services
For questions concerning your registration, attendance, visa support and invoice payments, please contact our Customer Services Department, Tel: +44 (0)1242 529 090, Fax: +44 (0)1242 582 157.

SUPPORTING PUBLICATIONS



THE VENUE

Located on the majestic Ringstrasse at the heart of Vienna, the Hilton Vienna is within walking distance of the awe-inspiring St. Stephens Cathedral which is a magnificent example of gothic architecture and was once the tallest building in Europe. Also close by are the Musikverein which is considered by many to be among the finest concert halls in the world and numerous art museums housing famous artworks including Gustav Klimt's "The Kiss".

Take a trip on the Riesenrad, a giant Ferris wheel offering spectacular views of Vienna, or a walk down Mariahilfer Strasse, Vienna's longest shopping street. For the more fashion conscious there are fashion boutiques a plenty on the exclusive Kohlmarkt. A relaxing end to the day can be enjoyed with a coffee made using genuine spring water from the Alps at a traditional Viennese coffee house.

EVENT EXHIBITORS

 Do not miss this unique opportunity to showcase your company to a dedicated audience of leading senior executives involved in the European gas sector.

 Corporate sponsorship and exhibitor packages are designed specifically to allow you to maximise your company's profile and provide you with the opportunity to network with targeted senior level executives.

LIMITED OPPORTUNITIES AVAILABLE

 To discuss your exhibitor or sponsorship requirements in further detail, please contact: Alexandra Ward, Conference Manager on Tel: +44 (0)20 7067 1800, Fax: +44 (0)20 7430 0552 or Email: a.ward@theenergyexchange.co.uk

THE EUROPEAN GAS CONFERENCE 2008



23-25 JANUARY 2008
VIENNA, AUSTRIA



EVENT CO-HOST



LEAD SPONSOR



KEY SPEAKERS INCLUDE

- | | | |
|--|---|---|
| Dr Martin Bartenstein
Federal Minister
FEDERAL MINISTRY OF ECONOMICS AND LABOUR, Austria | Alexander Medvedev
Deputy Chairman of Management Committee
GAZPROM | Wolfgang Ruttenstorfer
CEO and Chairman of the Executive Board
OMV AKTIENGESELLSCHAFT |
| Matthias Ruete
Director General Energy and Transport
DG TREN, EUROPEAN COMMISSION | Walter Tretton
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DG COMPETITION, EUROPEAN COMMISSION | Werner Auli
Member of the Executive board
OMV AKTIENGESELLSCHAFT |

