

PARIS, FRANCE, 27-29 MAY 2009

## THE CIS OIL & GAS SUMMIT

RUSSIA, UKRAINE, THE CASPIAN &  
CENTRAL ASIA

**CO-HOST:**



**SPONSORS:**



### Tuesday 26 May 2009:

19.00 Pre-Conference registration and welcome reception

### DAY ONE: WEDNESDAY 27 MAY 2009

08.00 Registration and coffee

09.00 Keynote and opening address by Yves Louis Darricarrere, President, E & P, **TOTAL**

#### 09.30 **Session one: Government policies and trends in the oil & gas sectors of Russia and the Caspian**

- Trends in the global oil and gas sector. What effect will the global financial crisis have on CIS countries' development plan for the industry?
- Rosneft's strategy for overcoming the financial crisis.
- Involvement by international governments in the Russian sector – development plans.
- TNK-BP: Positioning for the future.
- Current strategy and plans of the new Russian government in the development of upstream oil and gas sector.

Didier Houssin, Director of the Office of Energy Markets and Security, **INTERNATIONAL ENERGY AGENCY**

Peter O'Brien, Vice-President, Finance & Investments, **ROSNEFT**

Timothy D. Summers, Chairman of the Management Board, Interim Chief Executive Officer, Chief Operating Officer, **TNK-BP**

11.00 Coffee break



#### 11.30 **Session two: Policy and legislation updates for the oil and gas sector in the CIS countries**

- Russian Strategic Projects Legislation. Application of the new law based on practical examples and upcoming potential changes in the law.
- Recent changes in Russian subsoil legislation. Practice on revocation of and amendments to mineral licenses in light of the financial crisis
- Overview of amendments to the Kazakhstan subsoil law.
- Taxation as an important factor in oil and gas industry development

Levon Kocharyan, Partner, **MACLEOD DIXON**

Victor Mokrousov, International Partner, **CHADBOURNE & PARKE**  
Alexey Kondrashov, Partner, Global Oil & Gas Leader, **ERNST & YOUNG**

13.00 Lunch hosted by **StatoilHydro**

**14.30 Session three: Major oil and gas upstream projects in Russia: operating issues and projects updates**

- Case study examples of major oil and gas projects in Russia. Latest project updates.
- Current and future plans for the development of Shtokman project.
- Latest updates on Russia's plans to develop oil and gas deposits in Arctic region.
- Prirazlomnoye field: Latest updates in the development of the project.
- Developments in Eastern Siberia oil and gas projects.

Chairman: Pierre Nerguararian, General Director, **TOTAL E&P RUSSIE**

Bengt Lie Hansen, President, **STATOILHYDRO** Russia

Arnaud Breuillac, Senior Vice-President, continental Europe & Central Asia, **TOTAL**

Yuri Komarov, Managing Director, **SHTOKMAN DEVELOPMENT**

Peter Seitinger, Vice President Central & Eastern Europe, Russia and Caspian Region, **OMV Exploration & Production GmbH**

16.00 Coffee break



**16.30 Session four: Major oil & gas upstream projects in the Caspian region**

- Summits and Corridors: towards a new paradigm for energy in Central Asia.
- Kashagan oilfield: Latest updates in the development of the project. What are the implications for other projects in Kazakhstan?
- Energy security calculus in CIS: Providing secure gas supplies, routes and markets
- Improved returns in oil and gas asset construction and operation.

Pierre Morel, Special Representative for Central Asia and for the crisis in Georgia, **COUNCIL OF THE EUROPEAN UNION**

Pierre Offant, Managing Director, **NORTH CASPIAN OPERATING COMPANY**

Mehmet Ogutcu, Director, International Government & Corporate Affairs, **BG GROUP**

Richard Willems, Director, Strategic Accounts, **HONEYWELL**

18.00 End of day one



19.00 Evening cocktail reception hosted by

**DAY TWO: THURSDAY 28 MAY 2009**

08.30 Registration and coffee

**09.00 Session five: Financing and investment in upstream and transportation projects in Russia, Ukraine and the Caspian.**

- Overview of current investment climate in the CIS countries. To what extent will global financial crisis slow down the flow of investments to the region? What projects within the region offer the most potential for both international and domestic investors?
- Russia's increasing tendency towards energy nationalism: risks and opportunities for foreign investors. Government regulation and limitations for investors.
- The impact of the financial crisis on the financing needs of oil & gas infrastructure projects
- Overview of current investment climate in Azerbaijan
- Successful examples of investment in oil & gas companies within the region. Managing investment and financing risks.

Chairman: Levon Kocharyan, Partner, **MACLEOD DIXON**

Xavier Venereau, Head of Structured Debt for Russia, CIS and Eastern Europe, **BNP PARIBAS**

Marc Partridge, Managing Director, Co-Head of Project Finance, **GAZPROMBANK**

Vagif Aliyev, General Manager, Foreign Investments Division, **SOCAR**

Niko Vardapetyan, Director, Oil & Gas, Investment Banking Division, **VTB GROUP**

10.30 Coffee break

**11.00 Session six: Panel Discussion Impact of the current financial climate on investment opportunities in the CIS region.**

Chairman: Christophe Nerguararian, **BNP PARIBAS**

12.30 Lunch hosted by  **BNP PARIBAS**  
CORPORATE & INVESTMENT BANKING

**14.00 Session seven: Exports from Russia to international markets**

- Current trends and forecasts for supply and demand of exports of Russian oil and gas to market.
- Russian oil & gas export policy and strategy on developing transportation infrastructure.
- Latest updates on Baltic Pipeline System - 2 (Unecha-Velykie Luki-Ust-Luga).
- Eastern Siberia Pacific Ocean Pipeline progress updates: Will the first phase of the ESPO pipeline be put into operation before the end of 2009? What volumes and terms are likely?
- Expansion of the Yamal-Europe I: analysing route and construction schedule issues.
- Russia-Ukraine-Europe: Looking for right solutions

Chairman: John Roberts, Senior Editor, **PLATTS**

Konstantin Simonov, General Director, **NATIONAL ENERGY SECURITY FUND**

Dr.Sergiy Korsunsky, Ambassador Extraordinary and Plenipotentiary of Ukraine to the Republic of Turkey, **MINISTRY OF FOREIGN AFFAIRS, UKRAINE**

15.30 Coffee break

**16.00 Session eight: Exports from the Caspian region to international markets**

- Latest developments in Caspian infrastructure. What opportunities are there for exports of Caspian production to the European markets?
- Oil and gas exports from Azerbaijan. Assessing the impact of BTC deliveries.
- Caspian Pipeline Consortium: development prospects
- Nabucco Gas pipeline: current schedules, development options and investment issues.
- ITGI Project: overview and development status
- White Stream project: a project to deliver Caspian gas to the EU

**Chairman:** Kenneth E. Mack, Managing Partner, Almaty Office, **CHADBOURNE & PARKE**

Ian MacDonald, Vice-President, **CHEVRON Europe, Eurasia and Middle East E & P Limited**

Vladimir Razdukhov, General Director, **CASPIAN PIPELINE CONSORTIUM**

Christian Dolezal, Spokesperson, **NABUCCO GAS PIPELINE INTERNATIONAL**

Mario Cumbat, International Business Development Area Manager, **EDISON**

Giorgi Vashakmadze, Director, Corporate Development, **WHITE STREAM CONSORTIUM**

17.30 End of Day Two

## **DAY THREE: FRIDAY 29 MAY 2009**

### **Oil and gas industry in Turkmenistan: Investment and Business Opportunities**

08.30 Registration and Coffee

#### **09.00 Session one: Development of Turkmenistan's oil and gas industry. Latest updates on oil and gas projects in Turkmenistan.**

- Turkmen Government's oil and gas industry development program up to 2030. What is the regional energy policy concerning volumes and directions of oil and gas exports?
- Assessment of further exploration and production in Turkmenistan.
- What are the priorities for government in the region for upstream project development?
- Investment conditions for the Turkmen oil and gas sector.
- Offshore field development in Turkmenistan.
- United States and Russia competition for oil and gas supplies from Turkmenistan.

Chairman: David Herman, Director, Hydrocarbons, **WORLEY PARSONS**

Dovlet Atabayev, Head of Representative Office in Europe, **STATE AGENCY FOR MANAGEMENT AND USE OF HYDROCARBON RESOURCES UNDER PRESIDENT OF TURKMENISTAN**

Odek Odekov, Director, **SCIENTIFIC RESEARCH INSTITUTE OF GEOLOGICAL SURVEY AT THE STATE CORPORATION "TURKMENGEOLOGIYA"**

Senior Representative, **US STATE DEPARTMENT, USA\***

10.30 Coffee break

#### **11.00 Session two: Oil and gas exports from Turkmenistan. Diversifying transportation options**

- Examining oil and gas transport volumes from Turkmenistan. Can all of the projects go ahead?
- The progress on the Pre-Caspian gas pipeline.
- Turkmenistan-Afganistan-Pakistan-India gas pipeline project (TAPI): assessing pricing and feasibility issues.
- Turkmenistan-China gas pipeline project: current status and schedule for construction.
- Extension plans on Kiyandy LNG terminal.

**Chairman:** Jérôme Bourceret, Vice-President, transportation & marketing, continental Europe & Central Asia, **TOTAL**

Tim Gould, Programme Manager - Caspian, Caucasus, Southeast Europe

Directorate of Global Energy Dialogue, **INTERNATIONAL ENERGY AGENCY**

Dr Jennifer Coolidge, Director, **CMX CASPIAN AND GULF CONSULTANTS**

John Roberts, Senior Editor, **PLATTS**

12.00 Coffee break

#### **12.30 Session three: Panel Discussion**

This session will provide attendees with a unique opportunity to ask the key companies operating in the region about the challenges they face, the strategies they adopt and new business and investment opportunities existing in the region.

14.00 - 15.30 Lunch