



ISTANBUL, TURKEY 23-25 JUNE 2009



GLOBAL LNG CONGRESS

MAINTAINING A COMPETITIVE ADVANTAGE, SECURITY OF SUPPLY AND INNOVATION



KEY SPEAKERS INCLUDE:

Ingolf Hoven, Director of Gas and Oil Trading, **EON ENERGY TRADING AG**

Somchai Sintharapantorn, Executive Vice President Natural Gas Supply and Trading, **PTT PLC**

Thomas M. King, President, **GUANGDONG DAPENG LNG COMPANY LTD**

Jamal Al-Loughani, Deputy Managing Director, Marketing Operations,
KUWAIT PETROLEUM CORPORATION

Katsumi (Ken) Kuroda, Senior Vice President, Energy Business, Regional Coordinator for
Europe, CIS, and Africa, **MITSUBISHI CORPORATION (UK) PLC**

Rudolf Huber, Head of Business Development, **ECONGAS**

Ken Morikawa, Senior Vice President, LNG Europe, Gas Resources Department, **TOKYO GAS**

George Polychroniou, General Director, Procurement and Gas Trade, **DEPA**

BENEFITS OF ATTENDING

- **LEARN** how you can build flexibility into your contracts and benefit from hearing from the leaders in the industry
- **NETWORK** with the leading players in the LNG industry and informally discuss strategies to overcome your greatest challenges
- **HEAR** how the global financial crisis has impacted the LNG market and what effect this will have on terminals currently under construction
- **2 Essential pre-conference master-classes** will provide in-depth discussion on your most pressing challenges: Project finance and the Evolving LNG business model.
- **GENERATE** profits by exploiting emerging spot-trading and arbitrage opportunities in the LNG market

www.theenergyexchange.co.uk/lng09

MEDIA SPONSORS



GLOBAL LNG CONGRESS

WHY THIS CONFERENCE?

The Global LNG Congress is the latest in The Energy Exchange's series of gas conferences which have been developed over the past 11 years. These events have achieved worldwide recognition within the gas sector, through the organisation of global, high level, strategic conferences.

This event will bring together Senior LNG experts to discuss and debate the challenges faced in the evolving market. Setting effective price mechanisms, successfully negotiating contracts and FLNG will feature in the detailed programme from senior level executives and you will be able to take away innovative strategies, techniques and key insights from LNG leaders to ensure you stay ahead in this global market.

Securing LNG supplies features high on governments' agenda and the emergence of LNG regasification terminals throughout the world has, until recently seen an unprecedented rise in demand. As new LNG comes on stream will the prices reduce and the market turn to a buyer's market? How much will the spot market emerge as an alternate source of supply and will there be more innovation and flexibility in LNG contracts?

The difficulties of onshore LNG projects have made way for Floating LNG which offers an increasingly important method of bringing stranded gas to market. A recent report by Douglas-Westwood outlined the FLNG market is poised to be worth \$8.5 Billion by 2015.

The LNG business model has evolved over the past few years and although prices are still largely regional, LNG is now viewed as a global business



model. As LNG becomes more prominent in all our regional conferences, there is a desire to meet, discuss and debate the global challenges in one location. Taking place in Istanbul, this is the ideal location for Asian, Middle Eastern and European peers to meet and discuss the challenges that are currently faced including:

- Assessing the evolving LNG business model – which fundamentals are still valid?
- Creating strategies to securing supply in current market conditions
- LNG trading – accessing liquidity in the market
- Developing destination flexibility and innovation in new contracts
- Unlocking stranded gas fields with FLNG, FPSO, FSRU
- Examining the impact of market volatility on global LNG pricing
- Analysing the investment risk when entering the market

The Global LNG Congress will be complimented by 2 timely pre conference master-classes addressing the challenges of obtaining project finance and the changing fundamentals of LNG. These interactive sessions are your opportunity to delve deeper and debate the fundamentals that are challenging the industry today leaving you with innovative strategies and techniques to implement when back in your office.

ABOUT THE ENERGY EXCHANGE

The Energy Exchange has achieved worldwide recognition for the organisation of high level, strategic and technical conferences within the upstream oil and gas sectors. Our industry events are renowned as market leaders within this global industry. Due to our strong and long standing relationships with governments and all of the major oil and gas producers worldwide, we ensure our events consistently tap into the key issues affecting the industry and we bring together the principle influencers to share their thoughts, ideas and vision with you, our audience.

Our annual events take place across the globe in Europe, CIS, Russia, Middle East and Asia. They take centre stage in the oil and gas calendar together with our awards which are increasingly becoming a sought after commodity to highlight best practice excellence within the industry.

WHO SHOULD ATTEND?

- Heads of LNG, Presidents, Vice Presidents, Managing Directors, Senior Executives from Oil and Gas Majors, Consultants, Lawyers and Engineering Companies
- Strategy Directors and Business Development Directors
- Engineering and Technology Manufacturers, Contractors and Providers
- Operations Directors Project Management Specialists
- Industry Analysts and Consultants
- Heads of FLNG
- Managing Directors
- CEO/COO
- VPs Gas and Power
- Technology Managers
- LNG Traders
- LNG Strategists
- LNG Analysts
- Project Financiers

WHAT DELEGATES SAY ABOUT THE ENERGY EXCHANGE'S GAS EVENTS:

"I am honoured to be joining the speaking panel at The European Gas Conference. This is a timely and important event and one which we are delighted to be hosting with the Energy Exchange."

Wolfgang Rutenstorfer, CEO and Chairman of the Executive Board, OMV

"The Energy Exchange Conferences are always very well organized events. They have a balanced agenda, competent speakers and always provide added value to my time spent at any of their events."

Andrei Konoplyanik, Deputy Secretary General, ENERGY CHARTER SECRETARIAT

"The Energy Exchange consistently produces high quality conferences that attract attendees from all the oil and gas sector companies and has developed an excellent reputation within the Middle East. ADNOC has been delighted to sponsor, co-host and speak at the major events organized by The Energy Exchange and wish them every success for the future."

H.E. Abdulla Nasser Al Suwaidi, Deputy CEO and Director, Exploration and Production, ABU DHABI NATIONAL OIL COMPANY (ADNOC)

MAIN CONFERENCE DAY ONE: WEDNESDAY 24TH JUNE

08:00 Registration and coffee

09:00 Opening welcome address

Ministry of Energy and Natural Resources, Republic of Turkey*

09:20 Business card exchange

09:30 Assessing the evolving LNG business model – Which fundamentals are still valid? – international perspectives

- Assessing the LNG business model over the last 3 years and how has the industry evolved?
- LNG Development in Thailand – An overview of challenges
- Kuwait strategy for securing local gas demand on medium and long term basis
- What does the future hold for the LNG markets? Where are the emerging opportunities?
- LNG Importer's Views on Gas Security –The Opportunities of Tokyo Gas in the Current Turbulent Market



Rudolf Huber, Head of Business Development, **ECONGAS**



Somchai Sintharapantorn, Executive Vice President Natural Gas Supply and Trading, **PTT PLC**



Jamal Al-Loughani, Deputy Managing Director, Marketing Operations, **KUWAIT PETROLEUM CORPORATION**



Ken Morikawa, Senior Vice President, LNG Europe, Gas Resources Department, **TOKYO GAS**

11:00 Coffee Break

11:30 Creating Strategies for Securing supply in current market conditions

Chairperson: Rudolf Huber, Head of Business Development, **ECONGAS**

- World LNG Supply and Demand balance: Arbitrage opportunities for LNG trading and spot market
- The regulatory framework for LNG under the 3rd Internal Energy Market Package
- The evolving role of LNG in increasingly globalising gas markets
- Addressing the changing relationship between IOCs and NOCs
- The LNG industry in Greece – Diversification of sources and security of supply



Katsumi (Ken) Kuroda, Senior Vice President, Energy Business, Regional Coordinator for Europe, CIS, and Africa, **MITSUBISHI CORPORATION (UK) PLC**



Heinrich Hick, Policy Officer, DG TREN UNIT C2, **EUROPEAN COMMISSION**



Hiroshi Hashimoto, Natural Gas Analyst, **INTERNATIONAL ENERGY AGENCY**



George Polychroniou, General Director, Procurement and Gas Trade, **DEPA**

13:00 Lunch

Stream A – Commercial Strategy Sessions

TRADING AND PRICE MECHANISMS

Chairperson: Max Vauthier, President, **LNG BROKERS**

14:30 LNG trading – accessing liquidity in the market

- Determine the effect of pricing discrepancies between different hubs and how can you effectively benefit from this?
- The development of the LNG spot market
- Accessing Liquidity in the LNG market



Ingolf Hoven, Director of Gas and Oil Trading, **EON ENERGY TRADING AG**



Olga Vedernikova, LNG Ship Broker, **LNG SHIPPING SOLUTIONS**



Alejandro Sanchez Gestido, Head of LNG, **EGL AG**

15:30 Coffee break

16:00 LNG Pricing

- Pricing LNG during feast and famine
- Short and Long Term price correlations - impact on trading strategies



Dr. Chris Rowland, **ECOFIN**



Max Vauthier, President, **LNG BROKERS**

17:30 Chairman wrap up session and close of day one

18:00 Drinks reception

Stream B – Technology Sessions

ACCESSING AND LIQUEFYING STRANDED GAS WITH FLNG, FPSO FSRU TERMINALS

Chairperson: Nils Jakob Hasle, Project Manager, FPSO, **HØEGH LNG**

14:30 Unlocking Stranded LNG Fields With FLNG

- The commercial viability of mid scale Floating LNG production
- Design and Operational Challenges for FLNG Liquefaction Plant
- Developing and financing floating LNG projects - the contractual and legal issues



Nils Jakob Hasle, Project Manager, FPSO, **HØEGH LNG**



Anders Sjul Fjeld, Business Development Manager, Offshore Business Unit, **HAMWORTHY GAS SYSTEMS**



Erol Huseyin, Energy Projects Lawyer, **NORTON ROSE**

16:00 Creating a complete offshore LNG value chain

- Development of mid-scale FLNG Projects – The Buyers perspective
- Mitigating and assessing risk offshore
- Overcoming the design challenges of FLNG and can onshore technical capabilities be duplicated?



Javier Saez, LNG Business Development, Upstream Direction, **GASNATURAL GROUP**



Nicolas Jestin, Head LNG Floating Facilities, **SAIPEM SA**

For the latest confirmed speakers and conference programme visit www.theenergyexchange.co.uk/lng09

MAIN CONFERENCE DAY TWO: THURSDAY 25TH JUNE

08:00 Registration and coffee

09:00 Opening welcome address and business card exchange

09:10 Opening keynote address

Lessons from Yemen's LNG Debut: Security Risks, Pricing, and Local Politics



Roland McKay, Economic/Commercial Officer, U.S. EMBASSY SANA'A YEMEN

09.40 Contract risk management

- Recent changes in the market place – how will they affect LNG Contracts
 - Global Financial crisis
 - Effect on arbitrage
- How will new contracts be adapted to meet new market challenges
 - Pricing issues
 - Cargo redirection
 - Impact of new markets such as UK and USA on contracts
- Adapting LNG Contracts to new market requirements:
- Main terms in an LNG contract
- Recent changes in the LNG market
- New commercial terms
- Dispute resolution



Angelica Nunez Anico, Director of Legal affairs, STREAM REPSOL-GAS NATURAL LNG



Niall Trimble Managing Director THE ENERGY CONTRACT COMPANY LTD

10:30 Coffee break

11:00 Terminal operations and updates

Chairman: Niall Trimble Managing Director THE ENERGY CONTRACT COMPANY LTD

- Pakistan Marshal LNG Project -A case study
- Securing critical LNG supplies for the domestic market
- Effective management of LNG Operations for an Regasification Terminal
- LNG in Rotterdam Energy Port
- Overview and update on the status of the LNG terminals in Rotterdam



Naim Sarafat LNG Project Director, SUI SOUTHERN GAS COMPANY (SSGC)



Robert McSaveney, Technical Director, SWORD REAL TIME



Thomas M. King, President, GUANGDONG DAPENG LNG COMPANY LTD



Abel Noordanus, Business Manager Gas & Power, Energy & Industry, PORT OF ROTTERDAM AUTHORITY

12:30 Lunch

14:00 LNG Business Models and trade patterns

- Developing strategic business models for new market entrance
- Effectively utilising techniques and strategies for arbitrage and shorting on spot cargoes – which market conditions are more conducive for shorting?
- Amending the terms and clauses in your LNG contracts to accommodate spot trading for more flexibility
- The evolving pattern of the LNG trade



Fortunato Costantino, Head of LNG OMV



Ignacio de Aguirre, Strategic Planning Manager, REPSOL GAS NATURAL LNG

15:30 Coffee break

16:00 Project Finance – LNG Investment

- Overcoming the political and financial challenges of LNG investment
- Investment and Legal implications of the Energy Charter Treaty across the LNG value chain
- Will the scarcity of project finance see a reduction in the number of terminals being built or put on hold and how will this impact the supply of LNG?



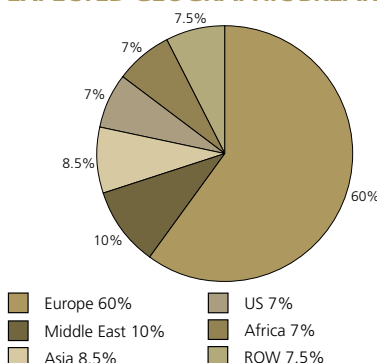
Osamede Okhomiya, CEO ENERGY EQUITY RESOURCES



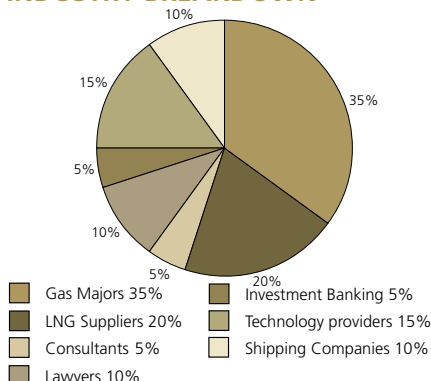
Dr. Sedat Cal, Senior Expert (Investment), ENERGY CHARTER SECRETARIAT

17:30 Close of conference

EXPECTED GEOGRAPHIC BREAKDOWN



INDUSTRY BREAKDOWN



PRE-CONFERENCE MASTERCLASSES: TUESDAY 23RD JUNE

09:30 Registration and coffee

10:00 Project Finance

Rationale:

Project Financing is a key financing technique in both the liquefaction and regasification sectors. The masterclass summarises the different structures used, focuses on the key commercial points for borrowers and sponsors and analyses the issues raised by current market conditions.

Benefits:

- Understand the key issues for borrowers and sponsors in LNG – related project financings
- Assess the key issues for other stakeholders in project financings in the LNG sector
- Effectively manage project finance transactions and structures



Masterclass host: Philip Thomson, Partner, Global Energy Team, ASHURST LLP

12:30 Lunch

14:00 Rationalising new LNG business models

Rationale:

The world of LNG has been through mind boggling changes since the European Union increased the pressure on energy market liberalisation. Nowadays, contracting has gained more complexity; there are larger numbers of players in the game and greater - or even different - challenges posed by a more commercial project environment as opposed to the political deals of the past. This practical session will foster your understanding of the core fundamentals of the LNG world and will help you determine what still holds true and what has definitely changed beyond recognition.

Benefits:

- Develop an adequate strategy for your company by fully understanding the physical and commercial realities of LNG
- Minimise the risk of your investment by identifying the key questions you need to ask yourself before entering the LNG business
- Determine how LNG will impact your traditional structures
- Overcome the challenges within Multi-user Terminal Access agreements by investigating how they differ from what has been done in the past



Masterclass host: Rudolf Huber, Head of Business Development, ECONGAS

19:00 Pre conference registration and welcome reception



Why you should attend the Global LNG Congress

Following the tremendous success of our regional gas and LNG events, the Global LNG Congress will be the annual meeting place for LNG suppliers and industry experts to discuss the current and future challenges during this global downturn.

During this unique MUST ATTEND conference you will gain firsthand knowledge regarding the current challenges and future directions of the global LNG industry, regional markets trends and the latest projects. Bringing together key players from across the globe, this important event will provide outstanding networking and learning opportunities. This is your chance to meet with leading industry experts and the decision makers who will be shaping the future of the LNG industry in the years to come. Can you afford to miss out on this event?

SPONSOR AND EXHIBITOR OPPORTUNITIES

Do not miss this unique opportunity to showcase your company's products and technologies to a dedicated audience of leading senior executives involved within the LNG industry.

As a sponsor ... Corporate sponsorship packages are designed specifically to allow you to maximise your company's profile and provide you with the opportunity to network with targeted senior level executives.



Customised packages can be tailored to suit your needs including both networking and company branding options. All packages offer excellent levels of publicity before, during and after the event.

As an exhibitor ... You will have the opportunity to raise your profile, meeting with clients and performing working demonstrations of your latest product developments.



Don't miss your chance to establish your company as an industry leader, stand out among your competitors and promote your company to an impressive number of leading industry decision makers.

With sponsorship discussions already underway, there are limited number of sponsorship and exhibition opportunities available. Call now to ensure your company is positioned with this global event.

Conference highlights:

- Interactive pre-conference master-classes addressing two of your biggest challenges: project finance and the evolving business model
- Technical and strategic streamed sessions will ensure that your time out of the office is well spent and that you leave with ideas and strategies to implement
- High-level presentations from around the world will stimulate discussion and enhance networking
- Evening cocktail reception for all attendees

Bringing together key players from across the globe, this must attend event will bring attendees up to date on all issues affecting the LNG industry as well as provide unrivalled business and networking opportunities.

EXTEND YOUR NETWORKING OPPORTUNITIES

The Energy Exchange would like to invite you to join our new interactive community for the Global LNG Congress on LinkedIn. The GLOBAL LNG group allows you to network with other professionals within the LNG industry, find new business opportunities, share knowledge and participate in discussions surrounding the LNG industry.

The group can be found on LinkedIn business networking community. The Energy Exchange is committed to creating a fully interactive community allowing you to discuss the key issues affecting the LNG market today.

Joining the group is free of charge and provides you with a new unique tool to continue networking experiences before and after conference. This group is also open to those who are unable to attend the conference and users are actively encouraged to participate in the group by submitting industry stories of interest and using the industry forum messaging board. Join the free industry forum today by following this link. http://www.linkedin.com/groups?gid=1791510&trk=anetsrch_name&goback

LIMITED OPPORTUNITIES AVAILABLE

To discuss your exhibitor or sponsorship requirements in further detail, please contact

Cecilia Brown, Director Europe and North Africa Operations

Tel: +44 (0) 207 067 1800 **Fax:** +44 (0) 207 430 9513

Email: c.brown@theenergyexchange.co.uk

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REGISTRATION FORM

ISTANBUL, TURKEY 23-25 JUNE 2009

GLOBAL LNG CONGRESS 2009

MAINTAINING A COMPETITIVE ADVANTAGE, SECURITY OF SUPPLY AND INNOVATION IN THE EVOLVING AND GLOBALISING LNG MARKET

5 EASY WAYS TO REGISTER

 www.theenergyexchange.co.uk/lng09 @ c.brown@theenergyexchange.co.uk +44  (0) 20 7067 1800 or +44 (0) 1242 529 090
 +44 (0) 20 7430 9513 or +44 (0) 1242 582 157  The Energy Exchange, 4th Floor, 86 Hatton Garden, London, EC1N 8QQ

REGISTRATION FEE

- Main Conference €2000 / \$3150
 Main Conference and Masterclasses €2795 / \$4515
 I am unable to attend but would like to purchase the proceedings €600 / \$840

VAT will be charged at the appropriate rate where applicable.

DELEGATE DETAILS

Title	First Name	Last Name	Job Title	Email

To register more than 3 delegates, please photocopy this booking form. Group discounts are available from more than 3 registrants, please email p.gambarini@theenergyexchange.co.uk for further information.

Company Name

Nature of Business

Address

City State/County

Country Zip/Postcode

Telephone Fax

Authorised by **Signature**

Company CEO / MD Head of Gas Supply

Head of LNG Supply and Marketing Head of Business Development

I have read and understood the terms and conditions

ADMINISTRATION DETAILS

Accounts payable contact

Title First Name Last Name

Telephone Email EU customers VAT number

PAYMENT DETAILS – Please tick your chosen method of payment

I will pay by bank transfer/invoice I will pay by credit card
Visa Mastercard Amex Credit Card Number
Issue No Expiry Date IBAN No

Name of cardholder Address

Signature of cardholder:

PAYMENT – TERMS AND CONDITIONS CONFIRMATION:

Our official confirmation, invoice and hotel booking details will be emailed to you within 3 days of receiving your registration.

PAYMENT:

Payment of the full delegate fee is due 14 days after the invoice date, or immediately, if the registration is made within one month of the event. Our invoice will show your registration fee in three currencies: UK Pounds, Euros and US Dollars. Our full bank account details are on the invoice. Please note your booking is valid only after full payment is received. We recommend you check with your Finance Department that payment has been made before travelling to the Conference.

CANCELLATIONS:

Made one month prior to the start of the conference will be refunded less a 50% administrative charge. Refund will be made after the conference. Made within one month of the start date of the conference will receive no refund. Substitutes are acceptable at any time.

FORCE MAJEURE:

Please note that in case of force majeure The Energy Exchange is relieved of all obligations. Force majeure includes any circumstances beyond the will of The Energy Exchange, that impedes permanent or temporary compliance with the obligations, such as 'acts of god' including war, danger of war, government regulations, revolts, strikes, transportation difficulties, fire or severe disturbances affecting the conference organisation or its suppliers.

ADMINISTRATION – TERMS AND CONDITIONS

OFFICIAL VENUE AND HOTEL ACCOMMODATION

The conference will take place in CEYLAN INTERCONTINENTAL, ISTANBUL.

The cost of hotel accommodation is not included in the conference fee.

Please contact Natasha Harwood via email on n.harwood@theenergyexchange.co.uk for details on how to make your reservation and any accommodation related questions.

REGISTRATION FEE

The registration fee covers attendance at all sessions, refreshments, lunches, receptions and documentation containing the speaker presentations. Please note it may be necessary to alter the content or timing of the programme or its speakers. Please note that VAT is not included and will be added at the appropriate rate where applicable.

LANGUAGE

The official conference language will be English

CUSTOMER SERVICES

For questions concerning your registration, attendance, visa support and invoice payments, please contact our Customer Services Department, Tel: +44 (0)1242 529 090, Fax: +44 (0)1242 582 157.

BOOKING CODE 